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Ringkasan Utama

- **Snapshot Global:** Setelah mencermati keputusan rapat moneter FOMC dari AS kemarin, hari ini giliran pasar mengfokus kepada keputusan dari bank sentral Jepang. Tersebar ekspektasi bahwa BOJ akan kembali melakukan penambahan stimulus moneter, dalam rangka koordinasi dengan pemerintah Jepang yang dikabarkan sedang menyiapkan stimulus fiskal baru. Dari BOJ, ada kemungkinan mereka akan meningkatkan kadar pembelian aset pasar termasuk ETF dan juga ada kemungkinan mereka akan kembali menurunkan suku bunga lebih lanjut, walaupun sudah mencapai level negatif.

- **Indonesia:** Menkeu baru, Sri Mulyani, menyatakan bahwa pemerintah menglihat IDR100-165tn yang masuk dari program tax amnesty, atau pengampunan pajak. Menteri tersebut juga menyebutkan bahwa pemerintah masih berencana untuk dapat mencapai target pendapatan tahunan untuk memulihkan kepercayaan pasar. Sementara itu, Presiden Jokowi dikabarkan berencana akan ke Singapura untuk sosialisasi program tax amnesty ke masyarakat Indonesia di negara pulau tersebut.

Analisa Sekilas

- **FX:** Japanese Yen kembali berombang-ambing dan sempat melejit ke level 103,4 terhadap dolar sebelum kembali menglemah ke level 104,3 pagi ini, dengan adanya rasa antisipasi terhadap hasil rapat moneter BOJ hari ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
				Index	**Nilai Indeks/Harga**	**Nett**
USD-IDR	13098	**EUR-USD**	1,1077	**DJIA**	18456,35	-15,82
EUR-IDR	14547,37	**GBP-USD**	1,3164	**Nasdaq**	5154,98	15,17
GBP-IDR	17278,30	**USD-JPY**	105,27	**Nikkei 225**	16476,84	-187,98
JPY-IDR	125,00	**AUD-USD**	0,7503	**STI**	2918,62	-22,87
AUD-IDR	9878,13	**NZD-USD**	0,7073	**KLCI**	1658,50	-5,06
CAD-IDR	9978,04	**USD-CAD**	1,3156	**JCI**	5299,21	24,85
SGD-IDR	9704,67	**USD-CHF**	0,9809	**Baltic Dry**	665,00	-14,00
MYR-IDR	3235,67	**USD-NOK**	8,5557			

JIBOR (Rupiah)		Obligasi Pemerintah (Govt Bonds)	
Tenor	**Suku Bunga (%)**	**Tenor**	**Imbal Hasil (%)**
O/N	4,64	1Y	6,55
1 Minggu	5,35	2Y	6,71
1 Bulan	6,19	5Y	6,86
3 Bulan	7,16	10Y	6,97
6 Bulan	7,43	15Y	7,27
12 Bulan	7,71	20Y	7,41

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
07/28/2016 02:00	**US**	**FOMC Rate Decision (Upper**	**Jul-27**	**0.50%**	**0.50%**	**0.50%**	**--**
07/28/2016 07:50	JN	Foreign Buying Japan Stocks	Jul-22	--	-¥271.5b	¥444.6b	¥443.7b
07/28/2016 10:30	SI	Unemployment rate SA	2Q P	2.00%	2.10%	1.90%	--
07/28/2016 12:35	MU	Hotel Occupancy Rate	Jun	--	82	79.3	--
07/28/2016 14:00	**UK**	**Nationwide House PX MoM**	**Jul**	**0.00%**	**0.50%**	**0.20%**	**--**
07/28/2016 15:55	**GE**	**Unemp Change**	**Jul**	**-4k**	**-7k**	**-6k**	**--**
07/28/2016 15:55	GE	Unemployment Claims Rate SA	Jul	6.10%	6.10%	6.10%	--
07/28/2016 17:00	**EC**	**Consumer Confidence**	**Jul F**	**-7.9**	**-7.9**	**-7.9**	**--**
07/28/2016 20:00	**GE**	**CPI YoY**	**Jul P**	**0.30%**	**0.40%**	**0.30%**	**--**
07/28/2016 20:00	**GE**	**CPI EU Harmonized YoY**	**Jul P**	**0.30%**	**0.40%**	**0.20%**	**--**
07/28/2016 20:30	**US**	**Initial Jobless Claims**	**Jul-23**	**262k**	**266k**	**253k**	**252k**
07/28/2016 20:30	US	Continuing Claims	Jul-16	2136k	2139k	2128k	2132k
07/29/2016 06:45	**NZ**	**Building Permits MoM**	**Jun**	**--**	**16.30%**	**-0.90%**	**0.10%**
07/29/2016 07:00	SK	Industrial Production SA MoM	Jun	-0.60%	-0.20%	2.50%	2.70%
07/29/2016 07:00	**SK**	**Industrial Production YoY**	**Jun**	**0.30%**	**0.80%**	**4.30%**	**4.70%**
07/29/2016 07:01	UK	GfK Consumer Confidence	Jul	-8	-12	-1	--
07/29/2016 07:30	**JN**	**Jobless Rate**	**Jun**	**3.20%**	**3.10%**	**3.20%**	**--**
07/29/2016 07:30	**JN**	**Job-To-Applicant Ratio**	**Jun**	**1.37**	**1.37**	**1.36**	**--**
07/29/2016 07:30	**JN**	**Natl CPI YoY**	**Jun**	**-0.40%**	**-0.40%**	**-0.40%**	**--**
07/29/2016 07:30	**JN**	**Tokyo CPI Ex-Fresh Food YoY**	**Jul**	**-0.40%**	**-0.40%**	**-0.50%**	**--**
07/29/2016 07:50	**JN**	**Industrial Production MoM**	**Jun P**	**0.50%**	**1.90%**	**-2.60%**	**--**
07/29/2016 07:50	JN	Retail Trade YoY	Jun	-1.20%	--	-1.90%	-2.10%
07/29/2016 07:50	JN	Retail Sales MoM	Jun	0.30%	--	0.00%	-0.10%
07/29/2016 08:30	**TA**	**GDP YoY**	**2Q P**	**0.70%**	**--**	**-0.68%**	**--**
07/29/2016 09:00	**NZ**	**ANZ Business Confidence**	**Jul**	**--**	**--**	**20.2**	**--**
07/29/2016 09:30	AU	PPI QoQ	2Q	--	--	-0.20%	--
07/29/2016 09:30	AU	Private Sector Credit MoM	Jun	0.50%	--	0.40%	--
07/29/2016 13:30	**FR**	**GDP QoQ**	**2Q A**	**0.20%**	**--**	**0.60%**	**--**
07/29/2016 13:30	**FR**	**GDP YoY**	**2Q A**	**1.60%**	**--**	**1.30%**	**--**
07/29/2016 14:00	GE	Retail Sales MoM	Jun	0.10%	--	0.90%	0.70%
07/29/2016 14:45	**FR**	**CPI EU Harmonized YoY**	**Jul P**	**0.40%**	**--**	**0.30%**	**--**
07/29/2016 14:45	FR	CPI MoM	Jul P	-0.40%	--	0.10%	--
07/29/2016 14:45	**FR**	**CPI YoY**	**Jul P**	**0.30%**	**--**	**0.20%**	**--**
07/29/2016 15:30	**TH**	**Foreign Reserves**	**Jul-22**	**--**	**--**	**$179.2b**	**--**
07/29/2016 15:30	**TH**	**BoP Current Account Balance**	**Jun**	**$2265m**	**--**	**$2234m**	**--**
07/29/2016 16:30	**UK**	**Mortgage Approvals**	**Jun**	**65.5k**	**--**	**67.0k**	**--**
07/29/2016 16:30	UK	Money Supply M4 MoM	Jun	--	--	1.20%	--
07/29/2016 17:00	**EC**	**CPI Estimate YoY**	**Jul**	**0.10%**	**--**	**--**	**--**
07/29/2016 17:00	EC	CPI Core YoY	Jul A	0.80%	--	0.90%	--
07/29/2016 17:00	**EC**	**GDP SA QoQ**	**2Q A**	**0.30%**	**--**	**0.60%**	**--**
07/29/2016 17:00	**IT**	**CPI EU Harmonized YoY**	**Jul P**	**-0.20%**	**--**	**-0.20%**	**--**
07/29/2016 18:00	IT	PPI MoM	Jun	--	--	0.70%	--
07/29/2016 20:30	**US**	**Employment Cost Index**	**2Q**	**0.60%**	**--**	**0.60%**	**--**
07/29/2016 20:30	**CA**	**GDP MoM**	**May**	**-0.50%**	**--**	**0.10%**	**--**
07/29/2016 20:30	**US**	**GDP Annualized QoQ**	**2Q A**	**2.50%**	**--**	**1.10%**	**--**
07/29/2016 20:30	CA	Industrial Product Price MoM	Jun	0.10%	--	1.10%	--
07/29/2016 20:30	US	Personal Consumption	2Q A	4.40%	--	1.50%	--
07/29/2016 20:30	**US**	**GDP Price Index**	**2Q A**	**1.90%**	**--**	**0.40%**	**--**
07/29/2016 20:30	US	Core PCE QoQ	2Q A	1.70%	--	2.00%	--
07/29/2016 22:00	**US**	**U. of Mich. Sentiment**	**Jul F**	**90.2**	**--**	**89.5**	**--**
07/29/2016	PH	Bank Lending YoY	Jun	--	--	16.60%	--
07/29/2016	**JN**	**BOJ Rise in Monetary Base**	**Jul-29**	**¥80t**	**--**	**¥80t**	**--**
07/29/2016	**JN**	**BOJ Policy Statement**					

Source: Bloomberg

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